

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: FLORIDA

MORE LIBERAL METHODS OF TREATING RESOURCES
UNDER SECTION 1902(r)(2) OF THE ACT

/_/_ Section 1902(f) State /X/ Non-Section 1902(f) State
Coverage Groups

435.211 The methodologies of the SSI program regarding availability
435.231 of resources are used except when the applicant or recipient
435.320 is comatose and there is no known legal guardian or other
435.322 individual who can access and expend the applicant's/
435.324 recipient's resources. In such circumstances, the resources
 are considered not available until such time as legal
 guardianship is established.

1902(a) If resources are below the applicable standard at any time
(10)(E) during the month, the individual is eligible on the factor
and 1902(m) of resources for that month.

of the Act The value of a life estate interest in real property is
Hospice excluded.
435.217

One automobile per household is excluded regardless of value.

The methodologies used in the SSI program in the determination
of amounts set aside for burial shall be used except the total
amount that may be excluded shall not exceed \$2,500.

The methodologies used in the SSI program in the determination
of amounts set aside for burial shall be used with the
following exceptions:

- Up to \$2500 of assets may be excluded if designated as
burial funds.
- Any asset may be designated as a burial fund (as defined
by SSI prior to August 1, 1990) and excluded from
countable resources (within the prescribed limit).
- Burial funds must be kept separate from, and not
commingled with, non-burial assets unless the asset
cannot be separated (e.g. car or livestock) or it is
unreasonable to require it. Burial fund accounts for
prior months may be commingled with non-burial funds.
- Assets may be designated as burial funds for any month
including the three months prior to the month of
application.

An additional \$1,000 general disregard exclusion of resources
is given for Qualified Medicare Beneficiaries.

Any income producing real or personal property may be excluded
from assets if it produces income consistent with its fair
market value.

No. 95-17
Supersedes
TN No. 92-38

Approval Date 8/14/97 Effective Date 10/1/95
Revised Submission 5/14/97

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT
State: FLORIDA

MORE LIBERAL METHODOLOGIES OF TREATING RESOURCES
UNDER SECTION 1902(r) (2) OF THE ACT

☐ Section 1902(f) State ☒ Non-Section 1902(f) State

Coverage Groups

1902(a) (10) (E) (iv) (I)
and 1905(p) of the Act

The state allows an additional \$1,000
general disregard of resources for
Qualified Individual-1 (QI-1) and
Qualified Individual-2 (QI-2).

1902(a) (10) (E) (iv) (II)
and 1905(p) of the Act

435.116
1902(a) (10) (A) (i) (III)
1902(a) (10) (A) (i) (IV)
1902(a) (10) (A) (i) (VI)
1902(a) (10) (A) (i) (VII)
1902(a) (10) (A) (ii)
of the Act
435.200-.236

Pursuant to 42 CFR 435.601(d) and
(f) (2), the value of property which
exceeds the \$2,000 asset limit may be
excluded if the applicant or recipient
provides evidence of good faith effort
to sell the property.

Proceeds from the sale of the property
will be countable resources to the
individual unless the individual plans
to use them to buy an excluded home
within three calendar months of
receiving them.

TN. No. 2000-04
Supersedes
TN No. 98-01

Approval Date JUN 14 2000 Effective Date 4/1/2000